



LUG Spółka Akcyjna
Producent Opraw Oświetleniowych



Report EBI

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Company	LUG JOINT-STOCK COMPANY

Agreement with DM Amerbrokers S.A. regarding the supplement of consolidation residues which may arise in connection with LUG S.A. shares consolidation

LUG S.A. Board, with its seat in Zielona Góra ("Issuer", "The Company"), with reference to the current EBI report No 39/2012 of 31st August 2012 regarding the announcement on the convention of an Extraordinary General Meeting of the Company called in connection with the intent to adopt the resolution on the consolidation (merging) of shares and amendments to the Company's Articles of Association hereby informs, that on the day of 18th September 2012 the Issuer executed an agreement with AmerBrokers S.A. Brokerage House with its seat in Warsaw, on the basis of which AmerBrokers S.A. Brokerage House agreed to cover consolidation shortages which may arise during the Company's shares consolidation process in the number not exceeding 100.000 of Company's shares with the nominal value of 0,01 PLN. Coverage process of consolidation residues will be carried out by AmerBrokers S.A. Brokerage House pursuant to the procedures set out by the National Depository of Securities S.A. In accordance with agreement's provisions the agreement will be automatically terminated in case the Issuer does not carry out the process of shares consolidation by 31st December 2012 or the Extraordinary Meeting of Shareholders does not adopt the resolution on the shares consolidation and on the amendment of the Company's Articles of Association.

Legal basis:

§ 3 point 1 of the Attachment No 3 to the Alternative Trading System Rules "Current and Periodical Information in the Alternative Trading System on the NewConnect Market".

Company representatives:

Ryszard Wtorkowski – President of the Executive Board



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Monthly report of the Issuer for July 2012



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Sąd Rejonowy w Zielonej Górze,
VIII Wydział Gospodarczy Krajowego Rejestru Sądowego,
Kapitał zakładowy 1.439.714,00 PLN Bank Handlowy S.A.
0/Zielona Góra 43 1030 1292 0000 0000 3231 0001



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Information concerning the occurrence of trends and events in the market environment of the issuer which, in the opinion of the issuer, may severely influence the financial condition and financial results of the issuer.

The EUR/PLN exchange rate at the end of July 2012 equalled 4.1086. This level falls within the range reported in the forecast of financial results for the year 2012 (see CR 16/2012 and CR 26/2012). The floating EUR/PLN exchange rate in July 2012 did not have a negative impact on the performance of the Issuer. A drop of the exchange rate in July this year compared to June this year had a positive impact on the maintenance of foreign currency loans, while slightly decreasing export margins, which was offset by a significant positive growth in exports (+83 per cent y/y)

The consolidated revenues from sales of the Group LUG S.A. in July 2012 showed a positive growth compared to revenues in July 2011. Both types of revenues, i.e. gained on the domestic and foreign market, increased. The positive trend in relation to revenue growth is also observed while comparing July and June 2012.

Following CR 60/2010, the Issuer suspended the publication of monthly information on the dynamics of domestic and foreign revenues from sales, as well as the geographic structure of revenues on a cumulative basis. The Issuer shall publish the data concerned in the consolidated quarterly reports. The next quarterly report shall cover the third quarter of 2012 with the publication expected on 06 November 2012.

The geographic structure of revenues from sales in July 2012 was shaped as follows: 51.8 % of revenues on the domestic market and 48.2 % of revenues on foreign markets.

According to the Issuer's Management Board, the economic situation in this line of business was stable in the period concerned despite worsening economic data from the country and the world. The Issuer's Management Board constantly monitors the environment, including the situation in the construction industry and related industries, but did not observe any direct threats to the further development of the company in the coming months. The trend of financial results of the Group LUG S.A. confirms the annual seasonality and improvement in the



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second half of the year. The Issuer's Management Board uphold the financial forecast for 2012 and raise no objections to the possibility of its implementation.

List of current reports published within the period covered by the report

11.07.2012 – RB 31/2012 Subject: The Issuer's monthly report – June 2012;

Information on reaching share issue objectives

The process of reaching share issue objectives formulated for the C-series share issue was described by the Management Board in the following current reports: RB 35/2010, RB 39/2010, 59/2010.

Investor's calendar in the upcoming period –July/September 2012

12.09.2012 - Publication of the monthly report of the Group of Companies of LUG for September 2012;

Zielona Góra, 09.08.2012 r.